

(East African Breweries PLC, a public limited liability company incorporated in the Republic of Kenya with registration number 5/34)

RESULTS OF THE DOMESTIC MEDIUM-TERM NOTE PROGRAMME OF UP TO KES 11,000,000,000

Following the closing of the offer period on 21 October 2021, East African Breweries PLC (“EABL”) is pleased to announce that it received applications for Notes amounting to KES 37,960,240,000 against the target of KES 11,000,000,000, representing an overall subscription rate of 345%. Investors will be allotted Notes of a minimum of KES 100,000 and the balance on a pro rata basis in multiples of KES 10,000. EABL wishes to thank all the investors and transaction advisers, as well as other stakeholders, who have helped to make the Medium-Term Note Programme a success.

A summary of the key result statistics of the issuance of the Notes are set out below:

Offer	
Issuer	East African Breweries PLC
Description	Medium Term Note Programme
Programme Amount	Up to KES 11,000,000,000
Tranche Number	01
Total Amount Offered	KES 11,000,000,000
Rate	Fixed Rate
Coupon	12.25% per annum payable semi- annually
Tenor	5 years
Maturity Date	29 October 2026
ISIN Number	KE7000006549
Issue Price	100 %
Offer Results	
Total Bids Received	KES 37,960,240,000
Performance/ Subscription Rate	345 %
Total Amount Accepted	KES 11,000,000,000
Timetable of Remaining Key Events	
Upload of CDSC Accounts	Friday, 29 October 2021
Payment/ Settlement Date	Friday, 29 October 2021
Listing Date	Monday, 1 November 2021
Transaction Advisers	
Arrangers and Placing Agents	Absa Bank Kenya PLC Absa Securities Limited
Registrar and Paying Agent	Image Registrars Limited
Note Trustee	MTC Trust & Corporate Services Limited
Legal Counsel	Coulson Harney LLP (Bowmans, Kenya)
Reporting Accountants	PricewaterhouseCoopers LLP

DISCLAIMER:

This announcement has been issued with the approval of the Capital Markets Authority pursuant to the Capital Markets (Securities) (Public Offers, Listing and Disclosures) Regulations, 2002 as amended. As a matter of policy, the Capital Markets Authority assumes no responsibility for the correctness of the statements appearing in this announcement.