



## **Notice of Early Redemption of Kenya Shillings Six Billion (KES 6,000,000,000) Medium Term Note Programme Issued by East African Breweries Limited on 3<sup>rd</sup> April 2017**

East African Breweries Limited (EABL or the Issuer) hereby gives notice to all the holders of the outstanding Kenya Shillings six billion (KES 6,000,000,000) Medium Term Notes (the Notes) issued pursuant to its Kenya Shillings eleven billion (KES 11,000,000,000) Medium Term Note Programme (the MTN Programme) dated 3<sup>rd</sup> March 2015, of the intention to exercise EABL's right of early redemption in respect of the outstanding Notes in accordance with Condition 6(b) (Early Redemption) of the Terms and Conditions of the MTN Programme, as contained in the Information Memorandum dated 3<sup>rd</sup> March 2015.

The early redemption will be effected on 28<sup>th</sup> June 2021 (the Early Redemption Date). The total outstanding principal amount of the Notes is Kenya Shillings six billion (KES 6,000,000,000). The Notes will be redeemed at an amount equal to the nominal value of the Notes, together with accrued but unpaid interest from the preceding Interest Payment Date, up to and including the Early Redemption Date (the Early Redemption Amount).

On the Early Redemption Date, the Early Redemption Amount will be disbursed to holders registered as owners of the Notes in the Central Depository & Settlement Corporation register as at 14<sup>th</sup> June 2021 (the Record Date).

Following the early redemption the Notes will be delisted from the Fixed Income Securities Market Segment of the Nairobi Securities Exchange and this will mark the conclusion of its MTN Programme.

**For and on behalf of the Issuer**  
**East African Breweries Limited**

**Kathryne Maundu**  
**Company Secretary**

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**DISCLAIMER:** This announcement has been issued with the approval of the Capital Markets Authority pursuant to the Capital Markets (Securities) (Public Offers, Listing and Disclosures) Regulations, 2002 as amended. As a matter of policy, the Capital Markets Authority assumes no responsibility for the correctness of the statements appearing in this announcement.